

**RENTAL PROPERTY FINANCIAL STATEMENTS QUESTIONNAIRE
FOR THE YEAR ENDED 31 MARCH 2018**

Financial Statements will not be started until we have received this Questionnaire, your signed Compilation Agreement, and the supporting documentation requested below.

INTEREST Supply all Interest/RWT Certificates for all business and private bank accounts.	<input type="checkbox"/> <input type="checkbox"/>
DIVIDENDS Supply all Dividend Statements for the year ended 31/03/2018.	<input type="checkbox"/> <input type="checkbox"/>
DONATIONS Supply all receipts for donations made during the year ended 31/03/2018.	<input type="checkbox"/> <input type="checkbox"/>
LEGAL TRANSACTIONS Supply copies of Solicitor's statements for all business related transactions, ie. Sale & Purchase agreements; Gifting documents	<input type="checkbox"/> <input type="checkbox"/>
MORTGAGES AND LOANS / HIRE PURCHASE Supply all business loan and/or HP statements for the year ended 31/03/2018.	<input type="checkbox"/> <input type="checkbox"/>
COMPANIES & PARTNERSHIPS Has there been any change in shareholding or partners during the year ended 31/03/2018? Yes/No (If Yes, show dates and changes).....	
RENT RECEIVED Total for the year ended 31/03/2018: \$..... If for part year only, supply dates: Commenced: Ceased:	
EXPENSES Supply the following totals for the year ended 31/03/2018:	
Advertising \$.....	Insurance \$.....
Bank Charges/Fees \$.....	Rates \$.....
Commissions \$.....	Repairs & Maintenance \$.....
General Expenses \$.....	Telephone & Tolls \$.....
Legal Expenses \$.....	Interest on Mortgages/Loans \$.....
Travel kms	Other: \$.....
WORKING FOR FAMILIES TAX CREDITS List all children that were in your care at any time during the year ended 31/03/2018.	
Name IRD Number Date of Birth
Did any of the children finish school during the year? Yes/No. If Yes, who & when?	

Did your relationship status change during the year? Yes/No
If Yes, what was the change and when did it occur?

.....
Was custody of children shared? Yes/No If Yes, please detail arrangement.

.....
Has the IRD Working For Families Tax Credits end of year notification been attached Yes/No

Child Support

Total of payments received from ex-partner for year ended 31/03/2018 \$.....

Total of payments made to ex-partner for year ended 31/03/2018 \$.....

STUDENT LOAN

Do you have a Student Loan? Yes/No

OVERSEAS INCOME

Do you have any Overseas Investments such as Super or a Pension? Yes/No

If yes, please supply details.

.....